

**ALTERNATIVE OPTION**

Did you know you can update your contact information, such as your phone number and address, using the [Entrust Client Portal](#) instead of this form? Haven't activated your online account yet? Click [here](#) to get started. Note that you cannot update your email address via the online portal. You'll need to use this form to do so.

**1 Account Information** *(please list all active accounts to be updated below)*

NAME <i>(as it appears on your account application)</i>	ACCOUNT NUMBER	ACCOUNT TYPE <i>(Traditional IRA, Roth IRA, HSA, etc.)</i>
	ACCOUNT NUMBER	ACCOUNT TYPE
	ACCOUNT NUMBER	ACCOUNT TYPE
	ACCOUNT NUMBER	ACCOUNT TYPE

**2 Current Personal Information** *(only fill in the fields you wish to update)*

LEGAL ADDRESS or P.O. BOX	SUITE / APT. / OTHER	CITY, STATE, ZIP
DAYTIME PHONE NUMBER	FAX NUMBER	EVENING PHONE NUMBER
		EMAIL

**3 New Personal Information** *(only fill in the fields you wish to update)*

LEGAL ADDRESS or P.O. BOX	SUITE / APT. / OTHER	CITY, STATE, ZIP
DAYTIME PHONE NUMBER	FAX NUMBER	EVENING PHONE NUMBER
		EMAIL

**4 Account Owner Signature**

SIGNATURE:	DATE:
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**Submission Options**

SUBMIT BY FAX	SUBMIT BY EMAIL	SUBMIT BY MAIL
(510) 587-0960	adminteam@theentrustgroup.com <b>Note:</b> If you hold precious metals, please send this form to preciousmetals@theentrustgroup.com	The Entrust Group 555 12th Street, Suite 900 Oakland, CA 94607