555 12th Street, Suite 900
Oakland, CA 94607
Phone: (800) 392-9653
Fax: (510) 587-0960
Forms@TheEntrustGroup.com

Change of Contact Information

ALTERNATIVE OPTION

Did you know you can update your contact information, such as your phone number and address, using the Entrust Client Portal instead of this form? Haven't activated your online account yet? Click here to get started. Note that you cannot update your email address via the online portal. You'll need to use this form to do so.

1 Account Information *(please list all active accounts to be updated below)*

NAME *(as it appears on your account application)*	ACCOUNT NUMBER	ACCOUNT TYPE *(Traditional IRA, Roth IRA, HSA, etc.)*
	ACCOUNT NUMBER	ACCOUNT TYPE
	ACCOUNT NUMBER	ACCOUNT TYPE
	ACCOUNT NUMBER	ACCOUNT TYPE

2 Current Personal Information *(only fill in the fields you wish to update)*

LEGAL ADDRESS or P.O. BOX		SUITE / APT. / OTHER	CITY, STATE, ZIP
DAYTIME PHONE NUMBER	FAX NUMBER	EVENING PHONE NUMBER	EMAIL

3 New Personal Information *(only fill in the fields you wish to update)*

LEGAL ADDRESS or P.O. BOX		SUITE / APT. / OTHER	CITY, STATE, ZIP
DAYTIME PHONE NUMBER	FAX NUMBER	EVENING PHONE NUMBER	EMAIL

4 Account Owner Signature

SIGNATURE:	**DATE:**

Submission Options

SUBMIT BY FAX	**SUBMIT BY EMAIL**	**SUBMIT BY MAIL**
(510) 587-0960	Forms@TheEntrustGroup.com	The Entrust Group 555 12th Street, Suite 900 Oakland, CA 94607