



THE SEP IRA

Meet:

Linda the Realtor



ONE

Linda is a realtor. She has no employees.



TWO

Linda wants to diversify her investments for retirement in a tax-advantaged employer-sponsored plan.



THREE

Linda is eligible for a SEP IRA since she is self-employed.

FOUR

Linda wants the flexibility to determine contributions on a yearly basis, and benefit from the tax-deductions of these contributions.



FIVE

With a SEP IRA, Linda is able to make tax-deductible contributions determined by the smaller amount of 25% of her compensation or \$53,000 each year (2015).



She can establish and fund the plan until her tax return due date plus extensions.



Linda contacts The Entrust Group for a free consultation to learn more about the benefits of investing for retirement in a SEP IRA.

The End!