

The Basics of Real Estate IRAs

1 Hour Continuing Education Credit Course

Approved by the California Bureau of Real Estate

This is an introductory course on self-directed retirement plans for investments in real estate. It will give you a basic knowledge of how an IRA can be used to purchase a real estate property. Important eligibility requirements, limits, and characteristics of each retirement plan will also be discussed.

Additionally, the course will give an overview of real estate investment possibilities and restrictions, including how to comply with IRS rules that apply to self-directed retirement accounts.

The course will conclude with a case study involving a direct purchase of a real estate property through a self-directed retirement account. An overview of the operating and selling process that follows the investment will also be included.

Learning Objectives:

- ◆ Explain the difference between various retirement accounts
- ◆ Identify different types of non-traditional investments permitted in an IRA
- ◆ Explain the techniques and methods used in real estate investing through a self-directed retirement account
- ◆ Demonstrate a creative approach to real estate related investment opportunities



Course details:

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| ◆ Program Level: | Basic |
| ◆ Delivery Method: | Internet |
| ◆ Category: | Consumer Service |
| ◆ Credit Hours: | 1 Hour |
| ◆ Course Fee: | \$29.99 |

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Sponsor Information:

Entrust Administration, Inc.
CalBRE Sponsor ID Number: 4231
555 12th Street, Suite 1250
Oakland, CA 94607
Phone: (800)392-9653
Email: teg@theentrustgroup.com

Examination requirements:

The final examination consists of 5 multiple choice questions. The student will have 5 minutes to complete it. A passing score of 70% is required to receive continuing education credits. If the student fails, he/she can retake it one time only.

This course is open to anyone who needs one-hour of CE credit. Real estate professionals should visit the CalBRE website <http://www.calbre.ca.gov/> for continuing education requirements.

Refund Policy:

The course must be completed within one year of registration for credit to be awarded. There is no refund for this course should a student begin and not complete the course. In order to receive a full refund of the \$29.99 cost of the course, a registered student must provide a statement that they are unable to complete the course at least five business days in advance of the course expiration.

This course is approved for continuing education credit by the California Bureau of Real Estate. However, this approval does not constitute an endorsement of the views or opinions which are expressed by the course sponsor, instructor, authors or lecturers.
