

1 Plan Information

PLAN NAME	EIN OF PLAN	PARTICIPANT NAME
CONTRIBUTION TYPE ☐ Pre-Tax Only ☐ Roth Only ☐ Both Pre-Tax and Roth		TAXABLE YEAR THAT CONTRIBUTIONS ARE APPLICABLE TO

2 Contribution Information

If Entrust is providing record-keeping services for your self-directed plan, you must provide Entrust with a breakdown of contribution amounts and types per plan participant.

ACCOUNT NUMBER	CONTRIBUTION CODE (use codes below)	CONTRIBUTION TYPE	CONTRIBUTION AMOUNT (if in-kind asset, accompany with FMV)
			\$
			\$
			\$
TOTAL ENCLOSED: \$ (sum of all contributions)		CHECKS PAYABLE TO: The Entrust Group Inc. FBO[Plan Name] 401(k) Plan, Acct# [account number]	
Contribution Types/Codes			
"RO" - Rollover Contribution (201-006)		"ED" - Pre-Tax Elective Deferral to 401(K) Plan (201-001)	
"AT" - After-Tax Non-Roth Contribution (201-007)		"RED" - Post Tax Roth Elective Deferral to 401(K) Plan (201-002)	

Note: Participant contributions must be made before the tax filing deadline.

3 Participant Signature

As a participant, you certify that you are eligible to contribute the amounts specified above. You also certify your understanding that you shall be responsible to accurately report and track these contributions.

SIGNATURE OF PARTICIPANT	DATE
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