

## Instructions

NAME <i>(as it appears on your Entrust account application)</i>	ENTRUST ACCOUNT NUMBER
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**DOMESTIC WIRES** *(funds received via Wire are typically available for use on the next business day.)*

<b>Bank:</b> Union Bank 350 California Street San Francisco, CA 94104	<b>Routing/ABA #</b> 122000496 <b>For Credit to:</b> [Client Account #] The Entrust Group Inc FBO [Client Name] <b>Account #</b> 0081200735
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**ACH** *(limit to 21 characters. Please make sure to add your Entrust account number first so if the rest gets cut out, we can allocate the funds we receive appropriately. Note that funds received via ACH are typically available for use on the next business day.)*

<b>Bank:</b> Union Bank 350 California Street San Francisco, CA 94104	<b>Routing/ABA #</b> 122000496 <b>For Credit to:</b> [Client Account #] The Entrust Group Inc FBO [Client Name] <b>Account #</b> 0081200735
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**ACH's with incomplete beneficiary information will be returned within 48 hours of receipt.**

**INTERNATIONAL WIRES**

<b>Bank:</b> Union Bank 350 California Street San Francisco, CA 94104	<b>Swift Code:</b> BOFCUS33MPK <b>For Credit to:</b> [Client Account #] The Entrust Group Inc FBO [Client Name] <b>Account #</b> 0081200735
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**CHECKS** *(checks MUST reference Entrust client name and account number. Please be advised that there will be a 5-business day hold on all checks before funds are available for a transaction.)*

Checks for all accounts regarding a Transfer, Rollover, Contribution, or Income are made payable to Entrust For the Benefit Of (FBO) account owner.  <b>Physical Delivery of Checks and/or Securities:</b> All deliveries MUST reference client name and Entrust account number.	<b>PAYABLE TO:</b> [Client Account #] The Entrust Group Inc FBO [Client Name]  <b>Mail to: Overnight Acceptable</b> The Entrust Group, Inc. 555 12th Street, Suite 900 Oakland, CA 94607
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**VESTING OF ASSETS**

All assets must be vested in the name Entrust For the Benefit Of (FBO) Entrust Client Name and Account.	<b>Vesting Example:</b> [Client Account #] The Entrust Group Inc FBO [Client Name] 555 12th Street, Suite 900 Oakland, CA 94607
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For Precious Metals asset delivery, please ship to the depository on the instructions attached. If no depository name/address is provided, please contact the Precious Metals Department immediately at (800) 392-9653 option 1. **Do not ship precious metals to Entrust.**

## Contact Us

Entrust Client Portal	By Phone	By Email
Log in to your <a href="#">Entrust Client Portal</a> and submit a Contact Us Form.	For immediate assistance, please contact our Client Services Department at (800) 392-9653 option 1	Email any questions at: <a href="mailto:clientservices@theentrustgroup.com">clientservices@theentrustgroup.com</a>