

# THE REAL ESTATE IRA TRANSACTION PROCESS



A Real Estate IRA is a self-directed retirement account that allows you the freedom to invest in alternative assets, such as REAL ESTATE!

This infographic gives an example of the Real Estate IRA transaction process. Self-directed IRA owners have many options and strategies available for real estate investing, so this is just one particular case study.

Find more case studies, or learn more about opening a Real Estate IRA, at [www.theentrustgroup.com](http://www.theentrustgroup.com)

## MEET JANE:



Jane is in her early 30s and she wants to take retirement saving more seriously. She knows a lot about real estate, and she's looking for a retirement account that allows for real estate investments.

## JANE OPENS A REAL ESTATE IRA:



Jane has to find a specific type of administrator to open her Real Estate IRA; a self-directed IRA administrator. She finds an administrator that she likes, but she can't do any investing until she funds her account!

## JANE FUNDS HER ACCOUNT:



Jane has the option to fund her account with a cash contribution or by rolling over the funds from an existing retirement account. Jane has an abandoned 401(k) with an old employer, and she rolls that money into a Real Estate IRA.

## JANE CHOOSES AN INVESTMENT OPPORTUNITY:



With a Real Estate IRA, Jane can choose from commercial and residential property, notes, options, vacation rentals, offshore property, REITS, or even air space, water rights, and more!

Jane does her research and due diligence, and decides her first investment will be a single-family rental home!



## JANE BUYS THE PROPERTY THROUGH HER REAL ESTATE IRA:



Jane fills out a form directing her administrator to purchase the single-family home with cash from her Real Estate IRA. When the transaction is complete, her IRA owns the property. Now she can start collecting rent, and the funds will go directly into her retirement account!

## JANE SAVES:



Jane watches her Real Estate IRA grow as the rent checks keep coming in. The best part is, the taxes on the earnings are deferred. Eventually, Jane has enough profit to purchase a second property with her IRA! She's always on the lookout for new deals that can help her save for a comfortable retirement.

Do you want to start directing your future like Jane?  
Visit [www.TheEntrustGroup.com](http://www.TheEntrustGroup.com) today

